



ACO data, unfiltered

Hot takes from the people
who actually read the reports

Today's presenters

David Klebonis

President and Chief Operating Officer
Palm Beach ACO



Zac Oty

Enterprise Solutions Engineer
Navina



Navina is trusted by:

1,300+

Clinics

23K+

Clinicians and care
team members

5M+

Lives

Select customers



Partners



RISE



primary care
collaborative

Recognition



HOSPITAL ACOS ARE TOP IN THE US

TOP PERFORMERS NATIONWIDE

These ACOs are achieving some of the highest savings rates in the country.

PBACO #1 IN SAVINGS RATE

Highest savings rate (8.89%) while keeping expenses lean.

SIGNIFICANT EARNED SAVINGS

\$107.9 million in earned shared savings

QUALITY & EFFICIENCY

Proven results in cost containment and patient outcomes drive sustained savings.

ACO Name	Attributed Patients	Savings Rate	Earned Savings	Per Patient
Caravan Health ACO 22 LLC	328,733	3.92%	\$124M	\$378.46
Health Connect Partners, LLC	154,409	7.58%	\$122M	\$791.84
PBACO Holding, LLC	116,175	8.85%	\$108M	\$923.91
Baylor Quality Health Care Alliance LLC	115,862	6.86%	\$76M	\$656.04
Mercy Health ACO, LLC	113,505	6.94%	\$75M	\$660.19
Mercy Health Select, LLC	106,242	6.31%	\$62M	\$585.09

Hospitals' ACOs are defining excellence in cost savings and quality care, with PBACO at the forefront.

NAACOS takeaways

- Largest NAACOS ever
- Many ACOs are transitioning from REACH back to MSSP
- VBC is booming, even health systems are figuring this out at scale

Context



Utilization and a fair baseline



Reducing Expenditures

Care that avoids hospital use

- Fewer avoidable admissions, ED visits, readmissions
- Proactive chronic care, right post-acute setting



Fair Baseline and Setting Care Pathways

Benchmark fits your patients

- Risk scores set the benchmark you're measured on
- Documented diagnoses also start the care pathway



FROM THE FIELD

A diagnosis that mattered

- 1 Flagged**
A suggested diagnosis of abdominal aneurysm; the physician doubted it
- 2 Evidence**
An outside record showed a CT from two years earlier
- 3 Care path**
The diagnosis led to follow-up care, helping prevent a rupture

Sets the baseline

Baseline

BY1–BY2 adjusted to BY3 risk

Regional adjustment

Region scaled by BY3 risk score

Moves with your population

Annual adjustment

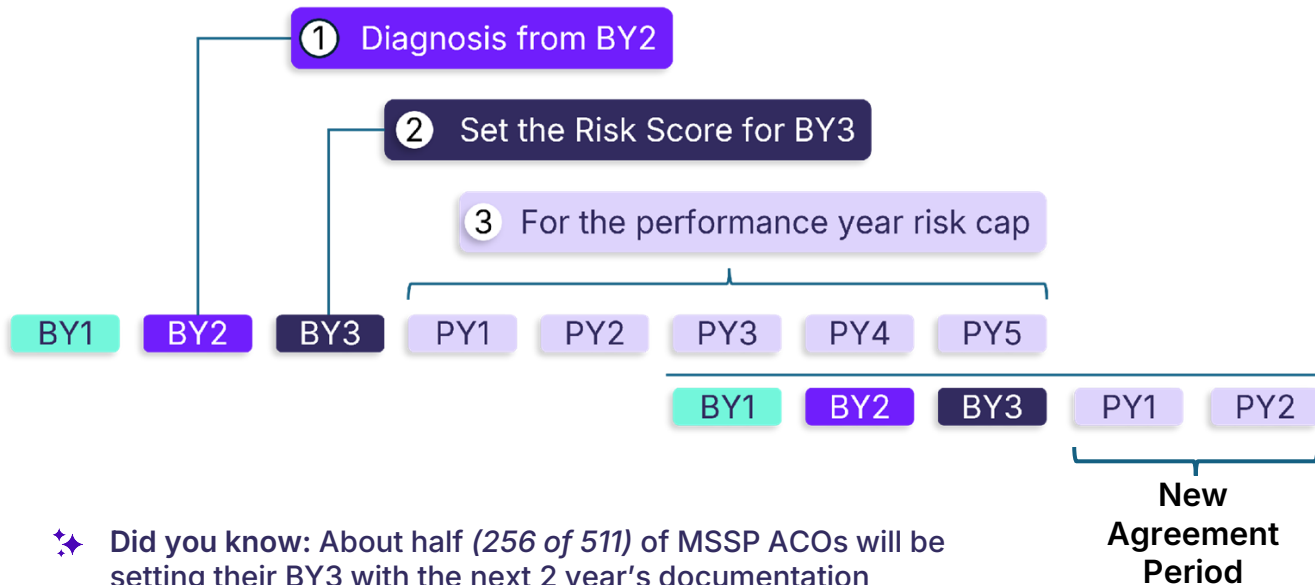
Risk growth since BY3, capped at demographic + 3 points

Regional update

Regional risk growth is capped, adjusted for market share

Risk's When and Where

When is the performance year's risk cap actually set?



Discussion



Risk adjustment performance vs BY3

✓ Key takeaways

Challenge and trend

- Performance in this example has remained below the baseline, suggesting underrepresentation of patient acuity.

Performance implications

- As a result, the organization will underperform in value-based agreements due to incomplete and inaccurate diagnosis documentation affecting benchmarking.



Documented acuity signals opportunity in risk capture

✓ Key Takeaways

| Challenge and Trend

- In 2024 CMS data, the ACO's average risk scores were consistently below county benchmarks across Aged, Dual, Disabled, and ESRD populations - indicating potential gaps in coded acuity.

Aged/Non-Dual 2024 Risk



Aged/Dual 2024 Risk



Disabled 2024 Risk



ESRD 2024 Risk



Risk adjustment: the next driver of performance

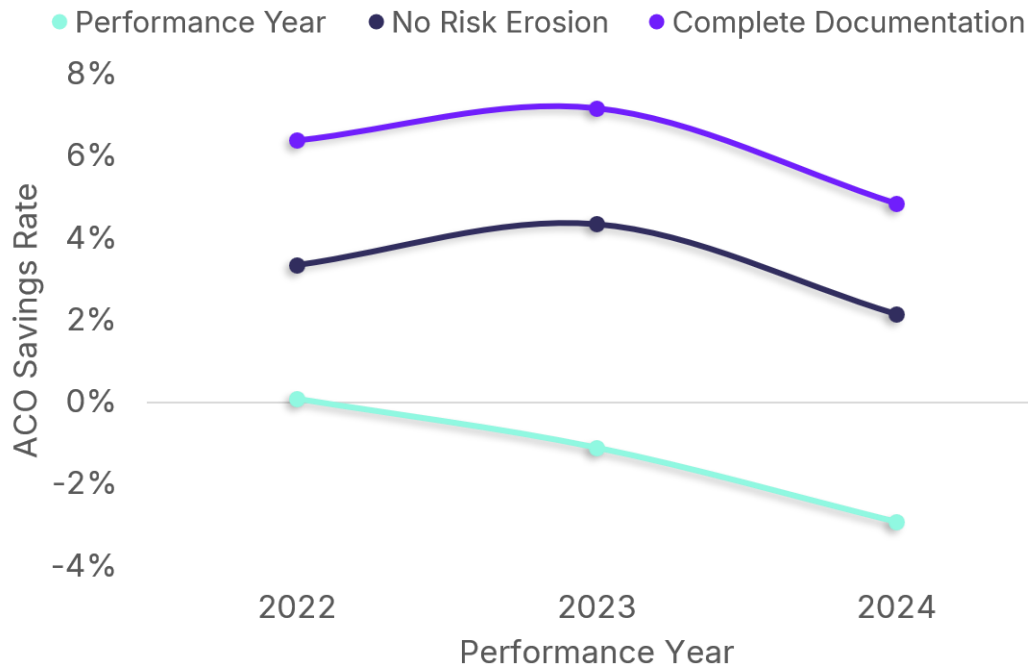
✓ Key Takeaways

Impact on savings

- Our example group has felt the effects on rising utilization and their patient population growing in complexity – and results followed.

Performance Implications

- When risk adjustment reflects true patient complexity, performance rises above the benchmark threshold,



Risk adjustment: the next driver of performance

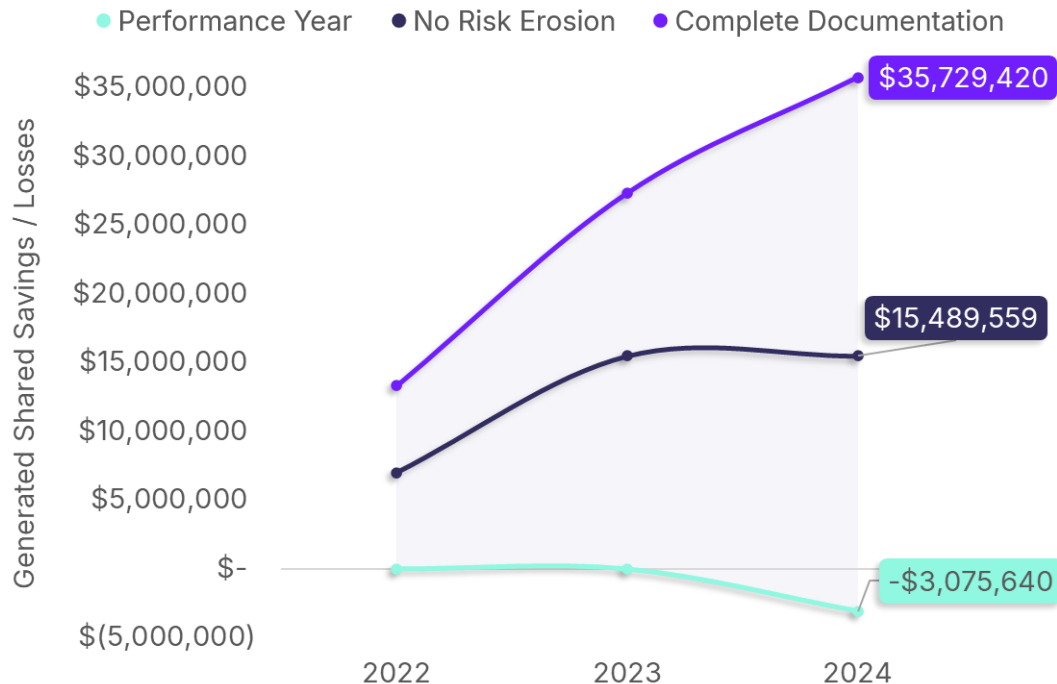
✓ Key Takeaways

Results with risk erosion

- The first two performance years resulted in losses, and Year 3 losses were large enough to trigger financial downside.

Results without risk erosion

- With having increased the recognized performance vs benchmark – our organization now recognizes generated savings.



Custom MSSP benchmark analysis

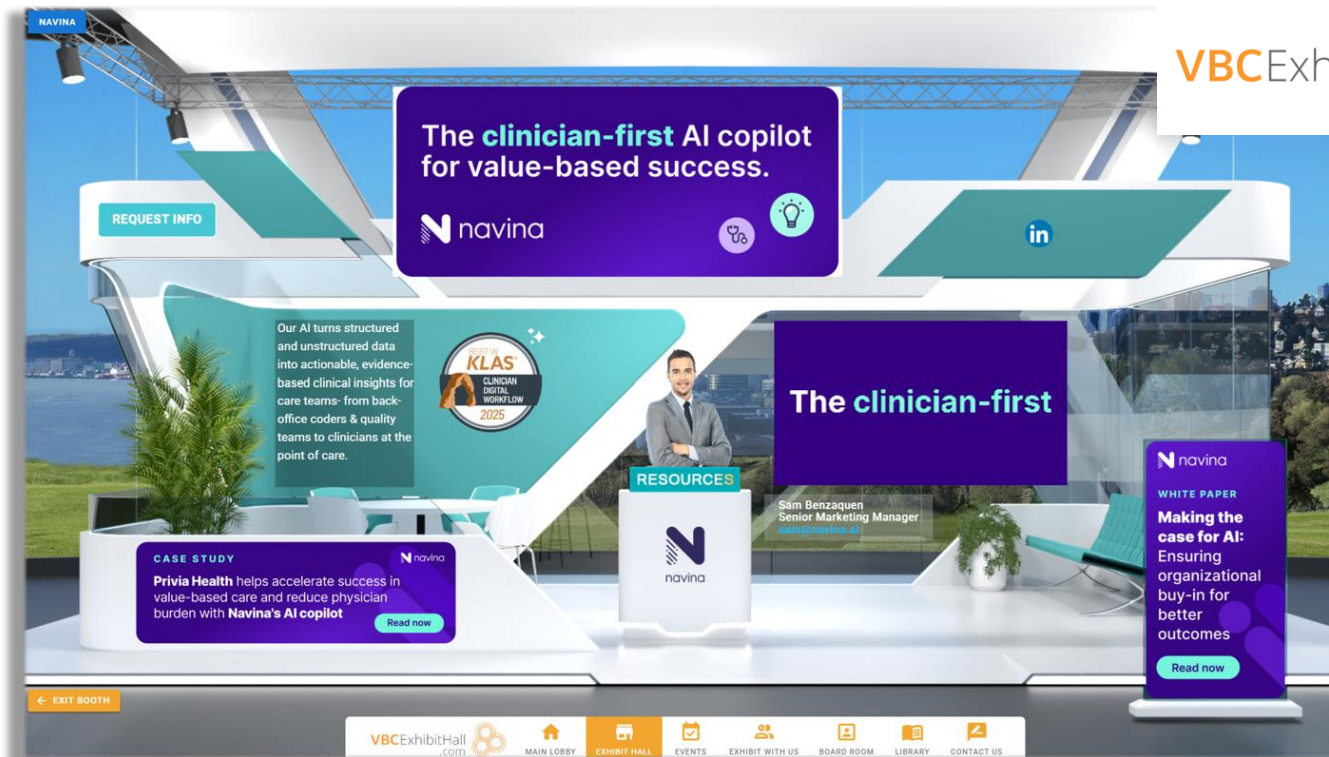
Request your report



Audience Questions



Stop by our VBCExhibitHall.com Virtual Booth



VISIT BOOTH

Thank you!

David Klebonis

President and Chief Operating Officer
Palm Beach ACO



Zac Oty

Enterprise Solutions Engineer
Navina

