

CMS PFS RULE 2027: The Push for Accountable Care

Theresa Hush, CEO

Dave Halpert, Chief of Client Team

Roji Health Intelligence LLC

August 19, 2026

Why trust Roji on this topic? We go deep for you.

- CMS Qualified Registry since 2008 – Traditional MIPS, MVPs and APP Reporting
- Experts in Value-Based Payment Models: MSSP ACOs, ACO REACH/LEAD, TEAM, ASM, CJR-X
- Extensive experience in data aggregation, analytics, and solutions for value
- We help ACOs create high performance networks & implement patient-specific interventions
- Clients are providers across the spectrum that need deep expertise

Image by Orpita Akther-Ratna on Unsplash

What's Your Mindset on the Accountable Care Push?



Photo by [Jeremy Hynes](#) on [Unsplash](#)

A. Opportunity for Growth & Revenues



Photo by [Skyler Ewing](#) on [Unsplash](#)

B. Dangerous, Probably Hazardous

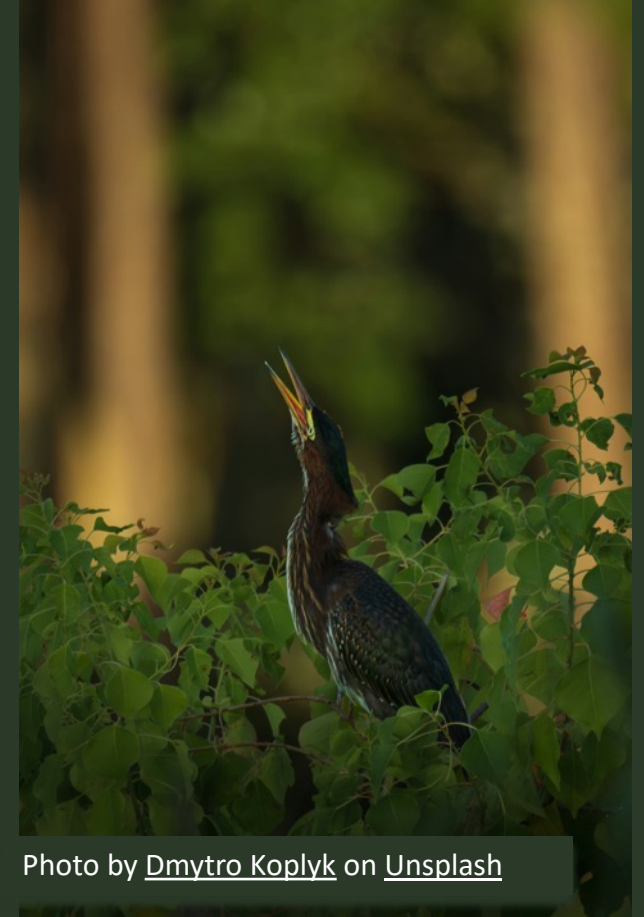


Photo by [Dmytro Koplyk](#) on [Unsplash](#)

C. Not Sure Yet – You Tell Me

What's Different About ACOs in the Proposed Rule

- Holistic approach to addressing provider incentives to change
- Carrot (improvements for ACOs, ACO providers, and Patients)
- Stick (no-exit strategy with ending of MIPS and replacement of specialty-specific MVPs)
- Ties initiatives through the years together into a framework

ACO Framework: From Isolated to Integrated

THEN

Technology then: Claims data, retrospective reporting, HCC risk

Service complexity: Primary care, basic chronic management

Scope: Insular, primary-care centric

NOW

Technology now: Clinical + claims, real-time analytics, towards predictive risk

Service complexity: Specialty-integrated, high-acuity risk mgt

Scope: Holistic, network-based, specialist integrated

Lesson from ACO Exodus After Risk Intro/Glide Path:



Image by Raptor Resource Org



Image by USFWS

Full Flight Takes Years. So Does a Ready ACO.



Image generated by Firefly



Image by Timothy Abraham on Unsplash

What Makes Up the the Coherent Framework

- TEAM and ASM: Specialty care is required partner to ACOs, not optional
- ACO-Specialist negotiations in LEAD and ASM connect primary/specialty risk
- High-performance specialty networks: differentiator
- Compelling financial benefits to form/expand ACOs
- Persuasive disincentives to continue MIPS/MVPS /lower-risk ACO tracks



Image by Chetan Kolte on. Unsplash

Proposals Incentivizing ACO Growth

Photo by Priyanka Karmaka on Unsplash



Fostering ACO Growth

Promote new ACO development

Incentivize ACOs to recruit new providers

Driving providers into existing ACOs

Increasing attributed patient count within ACOs



Growth Adjustment

- Incentivize ACOs to recruit new providers
- Up to 5% applied to regional, prior savings, or population adjustment
- Can count to future savings adjustments
- Includes Legacy TINs/CCNs with CMMI (not ACO) experience

Advance Investments

- Simplified quarterly payment methodology
- Swap ADI for Y/N Rural designation
- \$45 PBPQ if ANY are true:
 - Medicare Part D LIS
 - Dual Eligible
 - Rural Census Status
- \$25 PBPQ for all others (up to 10k)



Nudge to Risk-Based Reimbursement



Photo by Abdullah Ahmad on Unsplash

- Big gap between BASIC Level E and ENHANCED
- Proposed savings rate increase from 50% to 60%
- Savings must outweigh ACO management resources
- Flip-side: more savings potential = higher risk
- Compromise for risk-minded ACOs wary of ENHANCED

Reconciliation Updates Calm the Waters

- Accountable Care Prospective Trend (ACPT) gets a "guardrail"
- Prior savings scaling factor increased – incentive to do more in PY1
- Regional Adjustment reduction (50%→35%) aids track selection
- Correct trend indicating ENHANCED savings tied to the Regional Adjustment itself, not just quality



Benefits for Current ACO Participants

Scaling Factor Impact

Increase prior savings scaling factor (50%→75%)

Protects against benchmark reductions based on savings

Decreases ratcheting effect (not penalized for success)

Incentivizes for historically high performing ACOs

Adjustments Mitigate Pain Points

- Regional Adjustment
 - Decreased weight for ENHANCED
 - Lessens divide between BASIC Level E and ENHANCED
- Risk Adjustment
 - 5% cap to regional, prior savings & population adjustments
 - Existing cap may be insufficient for ACOs with highest-risk patients



Eyes on ACPT

- Guard against inaccurate A+B \$ projections
- Projected growth can't jeopardize prior savings
- Retrospective application for 2024-26 class
- CMS to apply for PY2025, delaying PY25 rec.
- 2027 and beyond, ACPT calculated yearly (not agreement period)

Patient-Directed Proposals That Could Visibly Expand Role of ACO in Patient Health



Image by Zhao Chen on Unsplash

ACO Choice to Waive Part B Copays

- Eliminates patients' biggest differential with Medicare Advantage plans
- ACOs often negotiate with MA plans or have their own, to avoid losing patients to the extra benefits that drive healthier people to MA plans.
- Potentially improves ACO value, could change the balance



Image by Skyler Ewing on Unsplash

National Payment for Health and Wellness Coaching



Image by Jan Dommerholt on Unsplash

- ACOs more likely to have structure to support health coaching
- Requires certified coaches by NBHWC, NCHEC or AHNC
- Recognizes importance of lifestyle
- Better path to physicians working at “top of license”
- Addresses fact that patients’ behaviors between visits is critical
- Nudges system toward prevention

Shared Medical Visits

Group Visits for diabetes, obesity, hypertension, hyperlipidemia, combining clinical care with education, peer support & lifestyle counseling



Advanced Care Planning



- Separately values clinical time associated with ACP
- Expands access to planning benefit

Expanded Access to Condition Management Programs

- Diabetes Self Management Training
- Medical Nutrition Therapy



A bald eagle with its wings spread, perched on a mossy tree branch in a forest. The eagle has a white head and neck, a yellow beak, and dark brown feathers on its wings and body. The background is a blurred green forest.

ACOs Have Been
Gathering Strength for
this Moment:
Vision, Infrastructure,
Data, Relationships

Review and Wrap Up

The Big Picture

- MIPS headlines but ACOs are the real story
- CMS puts money on the line to expand ACOs
- Expansion of Accountable Care definition
- ACO vision dovetails with TEAM + CJR-X
- Adds needed reforms to health care system
- No back-off on 2030 Accountable Care goal
- Generates more Medicare savings

Old or new, there's something for you!

- Adjustments promote growth
- Advance Investments lower entry barriers
- More opportunity in BASIC
- Support for ACOs with complex populations
- Shields against the ratchet effect



Patient-Level ACO Benefits

- Potential for Part B Cost Sharing (reduce/eliminate copays)
- Possible coverage of health and well-being coaching
- Additional facetime w/providers using longitudinal care codes
- Shared medical appointments



Take Control of Your Journey

CMS is shutting down pathways that avoid two-sided risk

Ensure that you have the level of tools needed to analyze/improve cost & quality performance

Contact Roji Health Intelligence for:

- Low-cost evaluation of ACO cost drivers
- New ACO readiness check
- APP Reporting



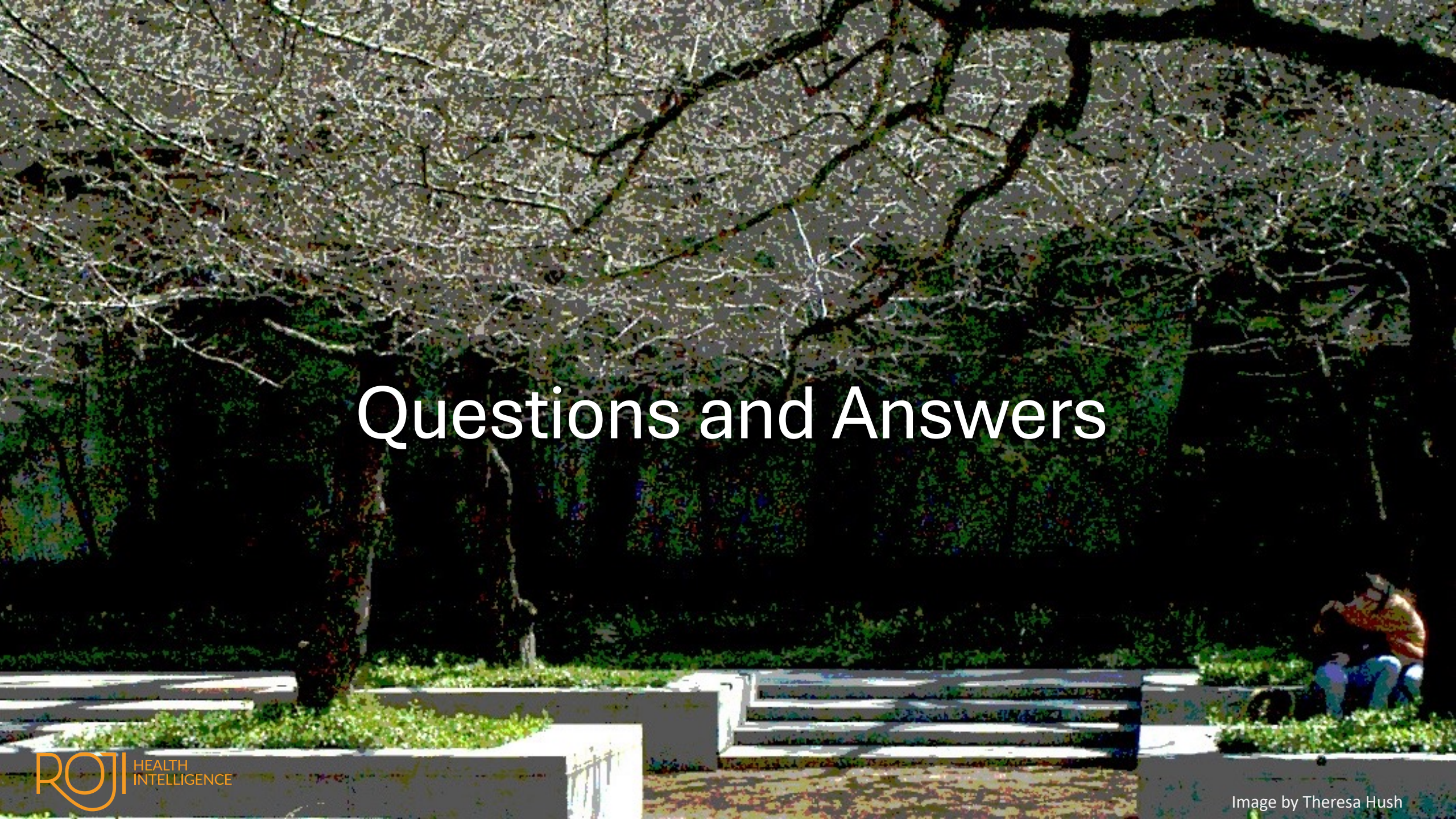
If You're New or Still Gathering Strength:

Download this [Roji eBook](https://rojihealthintel.com/roji-resources/the-aco-guide-to-leading-the-future-of-coordinated-accountable-care/) to help create your plan for building the organization to propel your growth and sustainability:

<https://rojihealthintel.com/roji-resources/the-aco-guide-to-leading-the-future-of-coordinated-accountable-care/>

The ACO Guide to Leading the Future of Coordinated, Accountable Care



A photograph of a park with large trees and a person sitting on a bench. The trees are mostly bare, suggesting a cooler season. The person is sitting on a wooden bench, and the ground is covered with fallen leaves. The overall scene is peaceful and natural.

Questions and Answers

Stop by our VBC Exhibit Hall Virtual Booth



[Visit the Roji Health Intelligence Booth](#)





Thank You!

Roji Health Intelligence LLC

<https://rojihealthintel.com>

<https://vbcexhibithall.com>

Contact Us

Theresa Hush, CEO and Co-Founder
hush@rojihealthintel.com

Dave Halpert, Chief of Client Team
dave.halpert@rojihealthintel.com

