

Why Trust Roji Health Intelligence to Talk About Costs?

- Experience: 20+ Years in aggregating data; payer negotiations and in health care
- **Technology**: Roji Value Based Care technology
- Clients: ACOS, CINS, Physician groups, multi-specialty groups
- Clinically-Focused Approach: Improve costs through better clinical outcomes & pathways, and improving patient risks
- **Dedicated payment model services:** specialty procedures (TEAM) and treatments (EOM, Kidney), and chronic disease (Diabetes, Heart Failure, etc.).



Transforming Episodes and Accountability Model (TEAM)

- Mandatory five-year, two-sided risk model (2026-2030)
- Measures surgical episode of care costs
- 743 Acute Care Hospitals in selected Core Based Statistical Areas (CBSAs)



Quicker recovery after surgery



Fewer avoidable hospital & ED visits



Shorter hospital/ post-acute stays



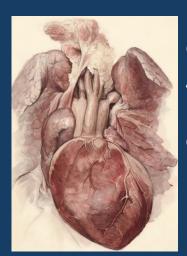
Smoother transition to primary care



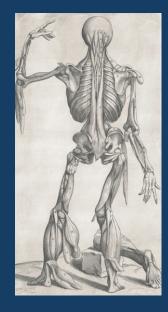
Lower Costs



TEAM Episode Categories



Coronary Artery Bypass Graft (CABG)



Femur Hip Fracture Surgical Repair

Major Bowel Surgery



Spinal Fusion



Lower
Extremity
Joint
Replacement

Pricing Methodology

- CMS calculates advance target prices (trended, normalized, risk-adjusted)
- Hospitals continue to bill FFS
- Individual episodes begin at anchor procedure (no look-back)
- Episodes include most Medicare Part A and B charges
- End-of-year reconciliation results in shared savings or losses

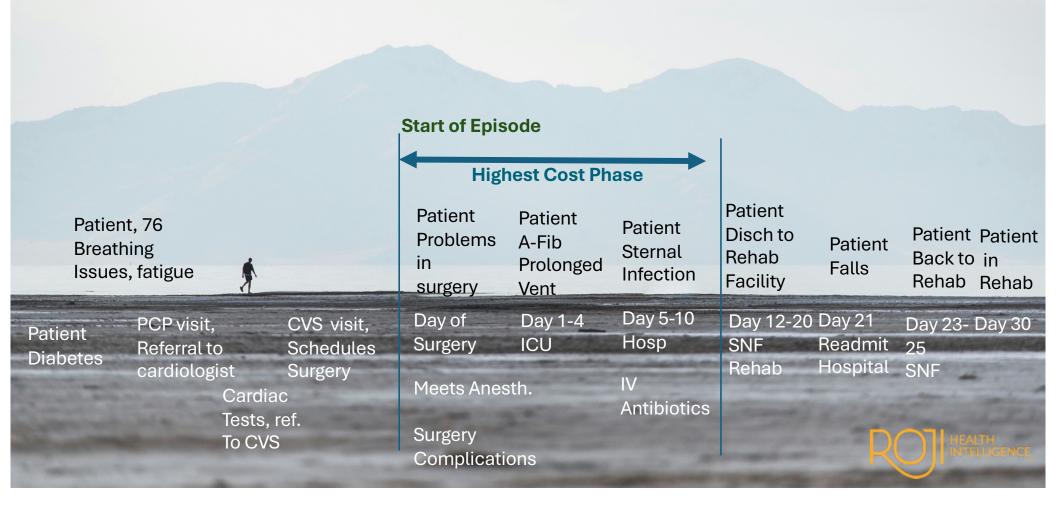
Trigger Procedure Episode Starts

30 Days Post-Discharge

Episode Ends



Cost Events Across Episode Timeline



What's Your Background with TEAM?



1. Participant & learning.

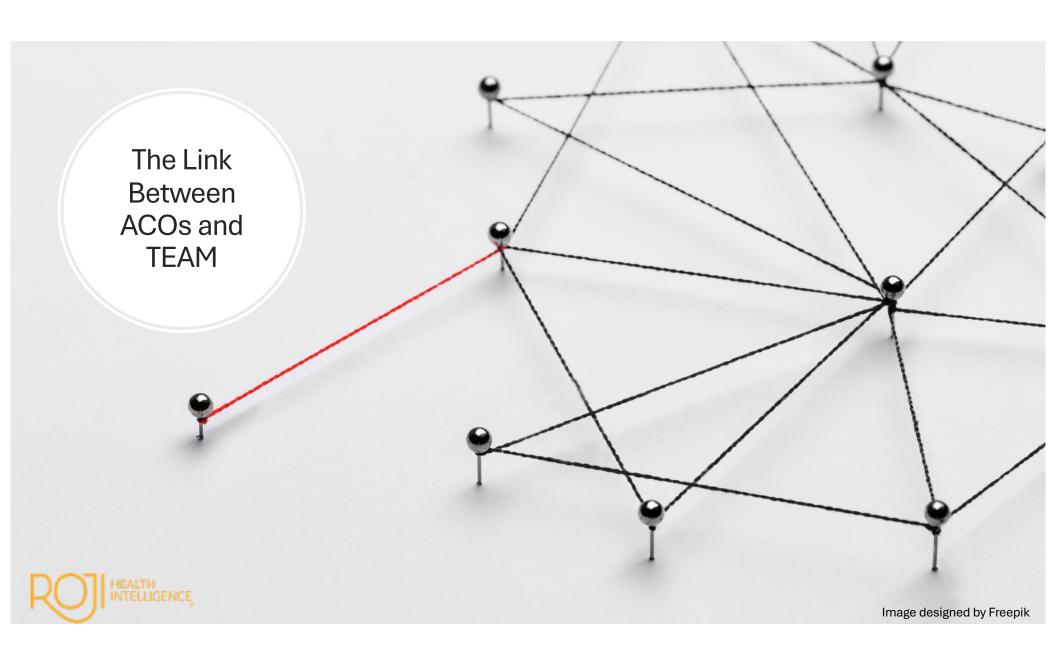


2. Participant & ready for action.



3. Not participant & see what's coming.





What is at Stake for ACOs

- Responsible for total cost of patient care
- Specialty services comprise 40% to 60% of costs
- Primary Care savings alone are insufficient
- ACOs must channel patients to high-value providers







- ACOs may know know what is "beneath the surface" – depends on data and analytics
- Roji Analysis: Hospital costs > All others
- Key variation driver: Complications
- Pre-procedure communication enables proactive risk mitigation
- Post-procedural care transition management prevents adverse downstream outcomes



How ACOs
Can Help
Hospitals
Achieve in
TEAM

Design and collaborate on MD incentives

Help hospital adopt risk strategies

Facilitate physician-hospital EHR & Claims data aggregation

Link specialty patients to PCPs



Hospital
Benefits
with ACO
Involvement in
Collaborations

Neutral collaborator to develop highperforming clinical teams

Technology platform as common analytics for cost variation and feedback in each of 5

Enhanced data aggregation potential for predictive AI models

Improve downstream care by linking PCPs to specialists



Advantages for Specialists from ACO Involvement



Data sharing for enhanced patient profiles

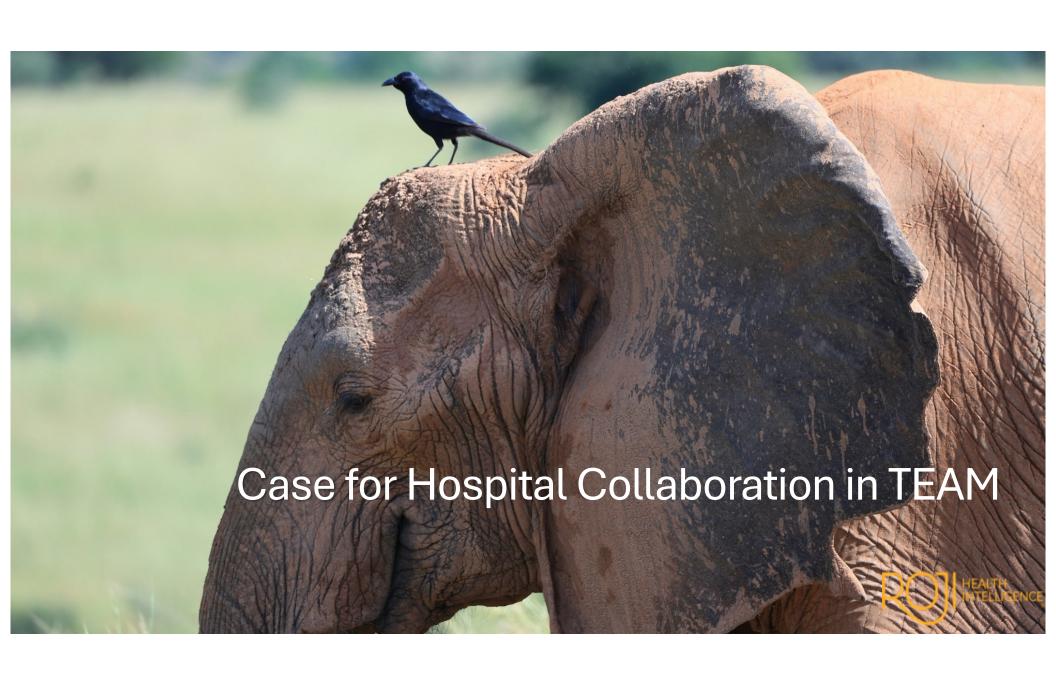


Analytics to understand cost variation



Strengthened ACO/Specialty referral pattern





Under TEAM Rules, Hospitals Bear Risk



Under TEAM Rules, **Hospital Factors**

External Factors

Episode Costs are inclusive – but driven by factors governed by organizations/people.

Surgical systems

Scheduling

Staffing

Infection Control

Patient Risks

Anesthesia Decisions

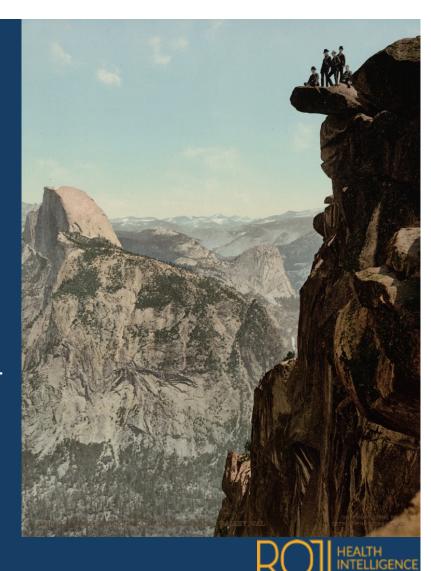
Surgical Decisions

Post-Discharge



4 Key Risk Facts in TEAM

- Biggest TEAM Episode Cost Driver: complications
- TEAM hospitals can develop collaborative agreements with \$\$\$ distribution
- No <u>requirement</u> for sharing downside risk, but –
- TEAM creates possibility of "alignment payments"





Fundamentals: Who are Collaborators

- Requires written policies on selection
- ACOs can be collaborators
- Selection criteria: quality and anticipated contribution
- Cannot be linked to volume or value of referrals
- Must have post-discharge referral to PCP services





Fundamentals: Financial Terms for Collaborators

- Agreements define terms for gainsharing / alignment payments, timing & distribution
- Gainsharing cannot be linked to volume or value of referrals
- Agreements must be on enterprise level, not episode-based can't punish specialists for one bad episode.
- Can provide beneficiary incentives if connected to treatment adherence





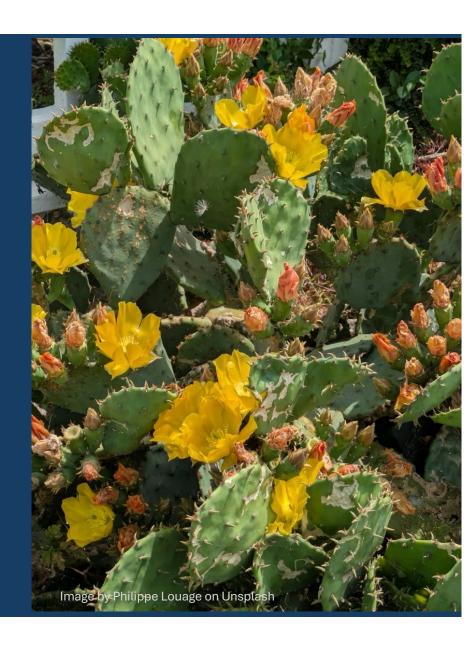
- What defines Quality in Episode
- Choosing / limiting "collaborators" safely
- Protection of peer review processes in reviewing episodes
- Data sharing across organizational boundaries



What is a "High-Performing Network of Specialists"?

- It's not about reputation, but data
- Consensus-based measurement of cost/quality
- Requires data sharing from/to all parties, while protecting sensitive data
- Necessity of peer review and feedback

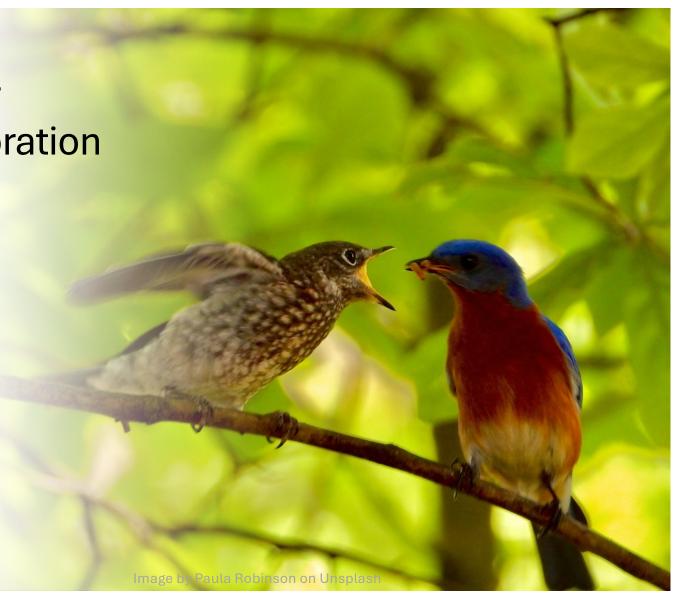


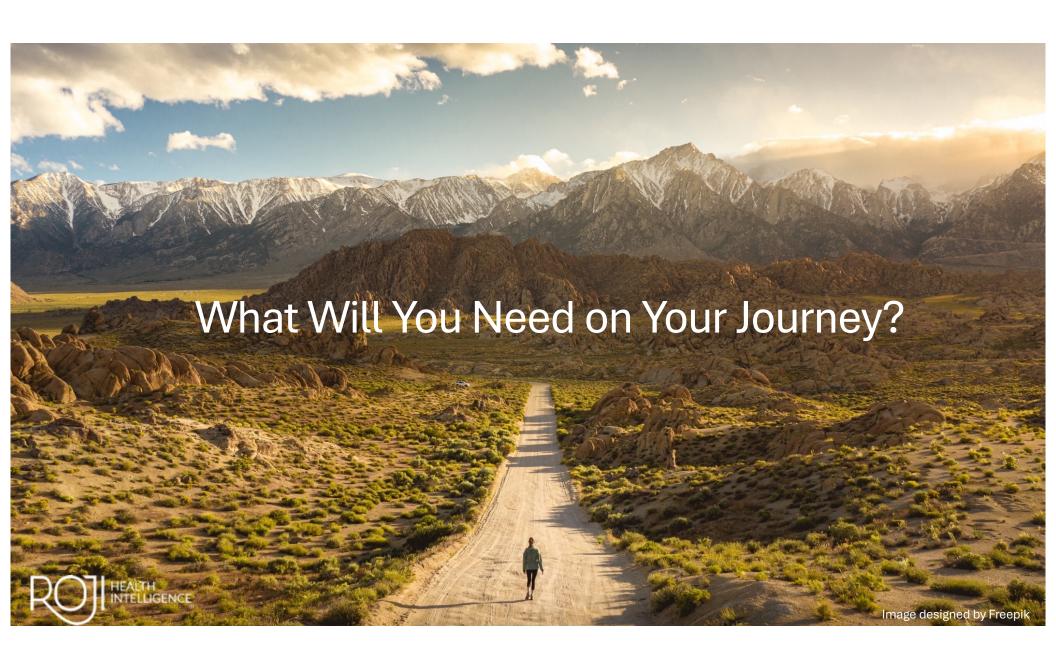




- Use of same analytics to define quality, cost
- Distinct accountabilities of the clinical team/ hospital
- Data aggregation cost





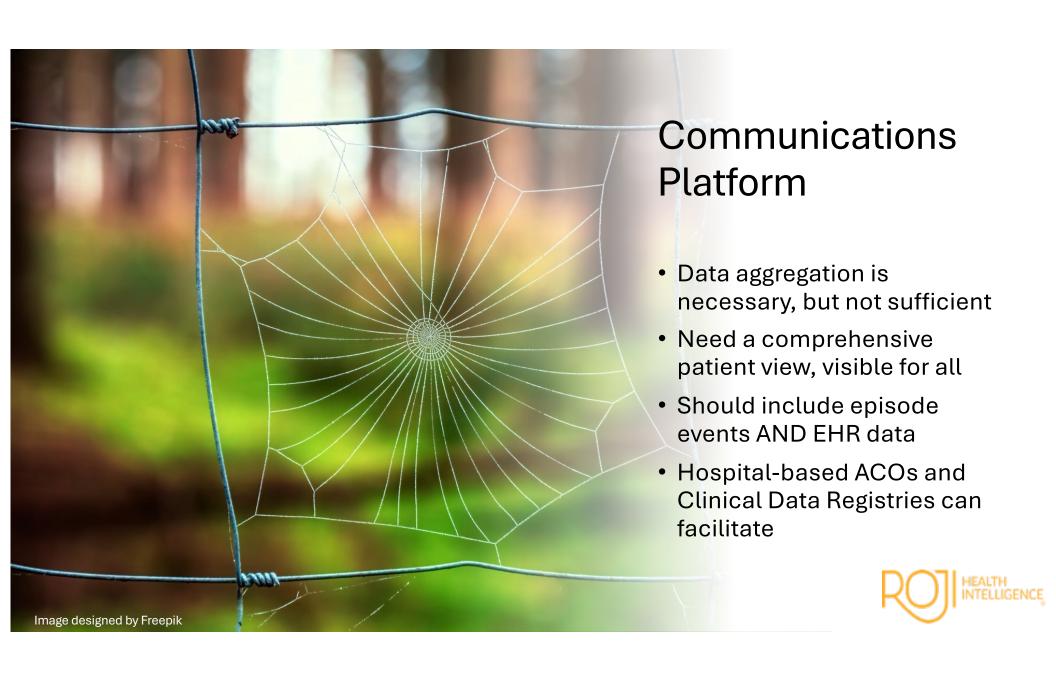






- Participants will need own analytics / episodes to see cost variation, differentiate main causes
- Aggregated data turns fragmented services into 360° episodes
- Incorporate EHR and claims for patient risk, complications
- Ongoing data refreshes reveal efficacy of interventions
- Don't start from scratch! Before TEAM begins, know:
 - Top 5 cost drivers over the last 2 years
 - o Provider, practice, and site comparisons
 - Explanations for cost variation (e.g. approach, facility, patients)







Advance Notice

- If informed about patient and surgical risks, PCP and/or ACO can:
 - Advise surgical team on underlying risks
 - Ensure patient is appropriate candidate for surgery
 - Develop pre-procedural plan, including anesthesiology visit
 - Develop post-procedural recovery plan



Post-Episode Review

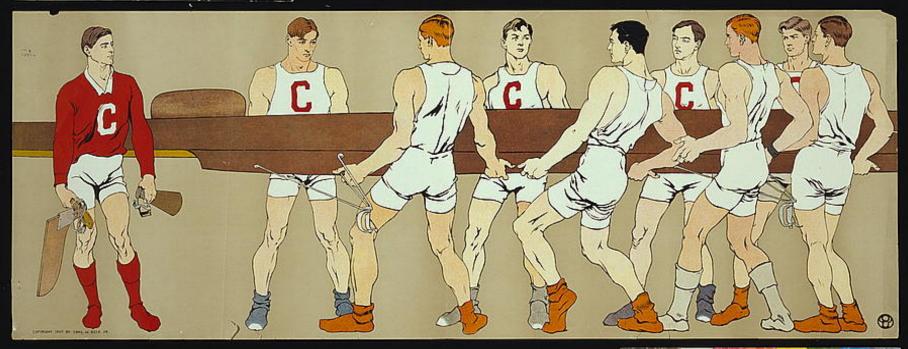
- Collegial learning environment
- Objective is improvement
- Determine reasons for unexpected costs
 - O What led to a complication?
 - O Why was a specific drug utilized?
- Document findings, establish protocols
- Monthly reviews to track trends in the areas identified







Where are you in your development for TEAM?









1. Starting out, would love to hear more.



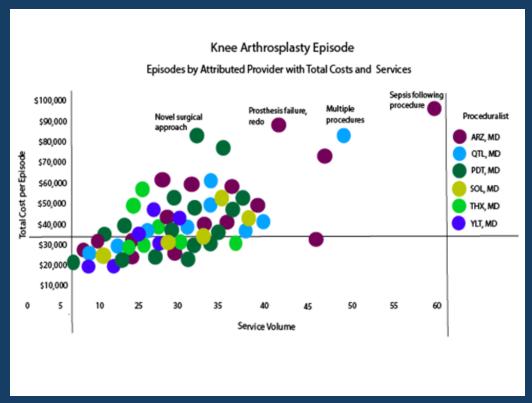
2. Definitely interested.



3. This isn't for me.

Roji Health Intelligence has TEAM technology-based services ready for you

- Secure data aggregation
- Roji Episodes Platform
- CMS TEAM Episodes
- Roji Value-Based Care Episodes
- Views by practice, provider, organization
- Customizable for client
- Expert in working with complex clients



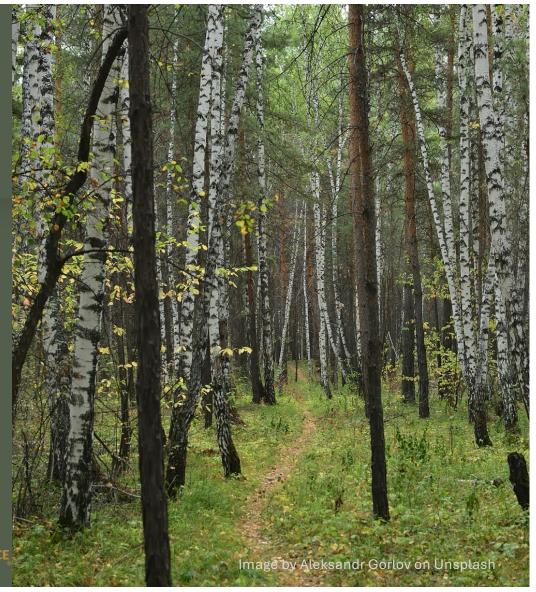




If you're a potential collaborator...

- Get expertise to build your history of surgical episodes & analytics
- Evaluate your cost variation, complications from the specialist perspective
- Know what you will need from the participant hospital to take on risk
- Determine your stop loss features





If you're a participant hospital...

- Evaluate your historical CMS TEAMrelated cost measure results
- Develop communication platform for clinical team members / hospital
- Consider using ACO for data aggregation, episode analysis



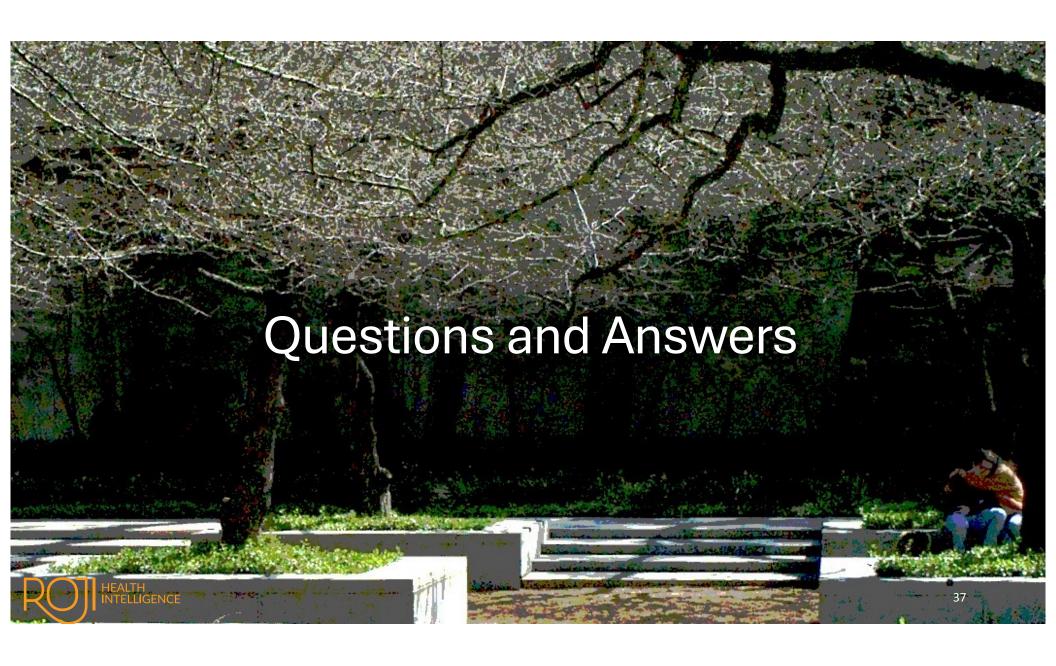


If you're an ACO...

- TEAM can be your first foray into optimizing specialty care
- Improve your actionable data through specialty episodes for TEAM and ASM
- Enhance your value-based care role within your health system







Stop by our ACO Exhibit Hall Virtual Booth



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Thank You!

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