

# HOW PROVIDERS & HEALTH PLANS CAN COLLABORATE TO MAXIMIZE REVENUE & QUALITY

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*Educational Webinar Series*

ATTAC  
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# ABOUT US

**Founded in 2003, ATTAC Consulting Group is recognized as a premier national consulting and auditing firm serving insurers, managed care and provider organizations on issues related to:**

- Medicare Advantage
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- Medicaid
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- ACOs
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## **We specialize in:**

- Risk Adjustment for Medicare Advantage, ACA Plans, Medicaid Plans & Risk-bearing Provider Groups
- Regulatory Compliance
- Medicaid Bids
- Provider Access Surveys
- Provider Network Development
- Operational Excellence, Business Transformation & Systems

# SPEAKER INTRODUCTIONS

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## **Charles Baker**

VP, Compliance Solutions



## **Jocelyn Bayliss**

Division Lead, Provider  
Network Management



## **Alan Bratton**

Senior Consultant, Risk  
Adjustment OpEx



# AGENDA

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- **What provider organizations should know about the latest trends in Star ratings, HEDIS measures and risk adjustment**
- **Risk adjustment exposure for health plans and providers**
- **How provider organizations can collaborate on quality initiatives to strengthen relationships with health plans**
- **Infrastructure and capabilities that provider organizations should develop to position themselves as valuable partners to health plans and enhance ACO results**

# POLLING QUESTION #1

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- **How familiar are you with quality & risk-related requirements (e.g. HEDIS, medication compliance) for Managed Care Orgs (MCOs) & Accountable Care Orgs (ACOs)? (Select one)**
  - **Very**
  - **Moderately**
  - **Not at all**

# WHAT PROVIDER ORGS SHOULD KNOW ABOUT TRENDS IN STAR RATINGS & RISK ADJUSTMENT

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- Changes in updated 2024 CMS Star Ratings and Risk Adjustment modeling puts more pressure on quality of care to drive down total cost of care
- Providers are being held more accountable for complete and accurate documentation
- Increased focus on health equity and SDoH measures

**FOCUS ON THE PATIENT**

**Quality, Quality, Quality**

# WHAT PROVIDER ORGS SHOULD KNOW ABOUT TRENDS IN STAR RATINGS & RISK ADJUSTMENT

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- **The average performance for 2024 Star Ratings declined by approx. 0.25 stars from previous year**
  - **Controlling blood pressure measure weighting increased to triple-weight**
  - **Plan all-cause readmission returned to ratings**
  - **Added transitions of care and retired stand-alone medication reconciliation post-discharge measure**
  - **Added follow-up after ED visit for people with high-risk multiple chronic conditions**
- **Implementation of Health Equity Index**
  - **Understanding SDoH impacts and ZCode documentation for social risk factors**

# WHAT PROVIDER ORGS SHOULD KNOW ABOUT TRENDS IN HEDIS & RISK ADJUSTMENT

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- **HEDIS measures tie providers and health plans together to improve quality and total cost care**
  - **Focus on equity: HEDIS is placing a greater emphasis on equity, aiming to close care gaps and make care more equitable across diverse patient populations**
- **Understanding HHS-HCC and CMS-HCC models is crucial for providers to ensure accurate coding and documentation, which directly impact reimbursement**
  - **Given CMS's recent final rules and changes in Risk Adjustment methodology, accuracy is crucial; documentation must show complete/accurate record of each patient's medical history and face-to-face encounters with physicians**
  - **M.E.A.T. (Monitoring, Evaluation, Assessment, Treatment)**



# RISK ADJUSTMENT EXPOSURE FOR HEALTH PLANS & PROVIDERS

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- Health plans rely on providers for Risk Adjustment and quality initiatives, which have significant impact on plan revenue, resources and compliance. Plans need providers to:
  - See the member
  - Understand and address potential gaps in diagnosis or care
  - Properly document encounter (diagnosis / services provided)
  - Follow-up with members
- Providers contract with health plans for member flow, rate structure protection, contractual terms, past performance/reputation of plan
- This symbiotic relationship enables both to successfully provide healthcare services; but when issues arise, both will likely be impacted

# OFFICE OF INSPECTOR GENERAL AUDITS

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- The OIG is actively auditing Medicare Advantage plans targeting Dx codes considered at high risk of being miscoded for Risk Adjustment purposes
- Between February 2021 & November 2023, the OIG issued reports for 31 health plans
  - Audits covered contract years 2015, 2016, 2017, 2018
  - Overpayment for sampled data = \$10.4M covering 4,227 member years
  - Extrapolated overpayment estimate of more than \$581M
- OIG audits are continuing and the financial risk to plans is increasing through the extrapolation rule

**OIG audits analyze standard CMS Risk Adjustment files already in its possession to identify plans for audit based on observed data patterns**

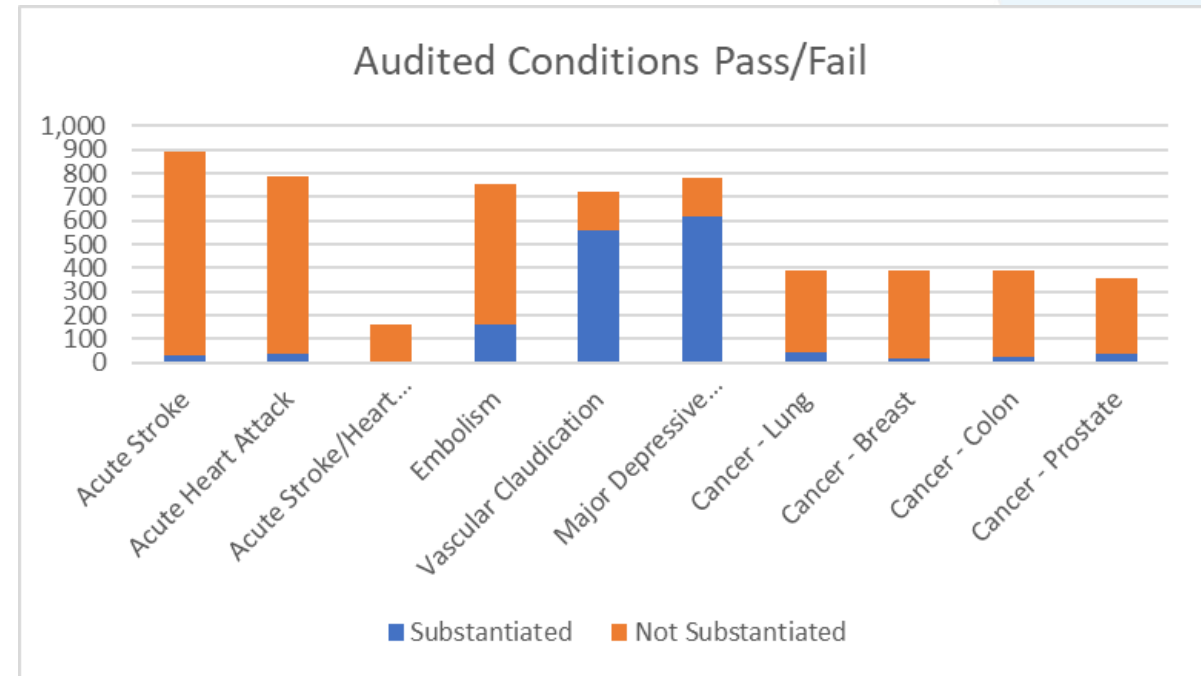
# OIG AUDITS | TARGETED CONDITIONS

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- **Generally, the OIG is evaluating:**
  - **Acute stroke and/or acute heart attack in single Dx in physician office setting and/or with no hospitalization**
  - **Major depressive disorder, embolism – single Dx with no corresponding appropriate Rx therapy**
  - **Vascular claudication – single Dx with no other in prior Dx (two years) and Rx for neurogenic claudication**
  - **Cancers – single Dx with no treatment +/- 6-month window**

# OFFICE OF INSPECTOR GENERAL AUDITS

- Reported an aggregate substantiation (pass) rate of 26.5%
- Samples were selected from a universe of more than 165,000 suspect cases
- 1,538 out of 5,636 substantiated across the 10 condition scenarios
- More than 72% of audited cases failed to be validated
- Factoring out major depressive disorder & vascular claudication, more than 91% of sampled cases failed to be validated

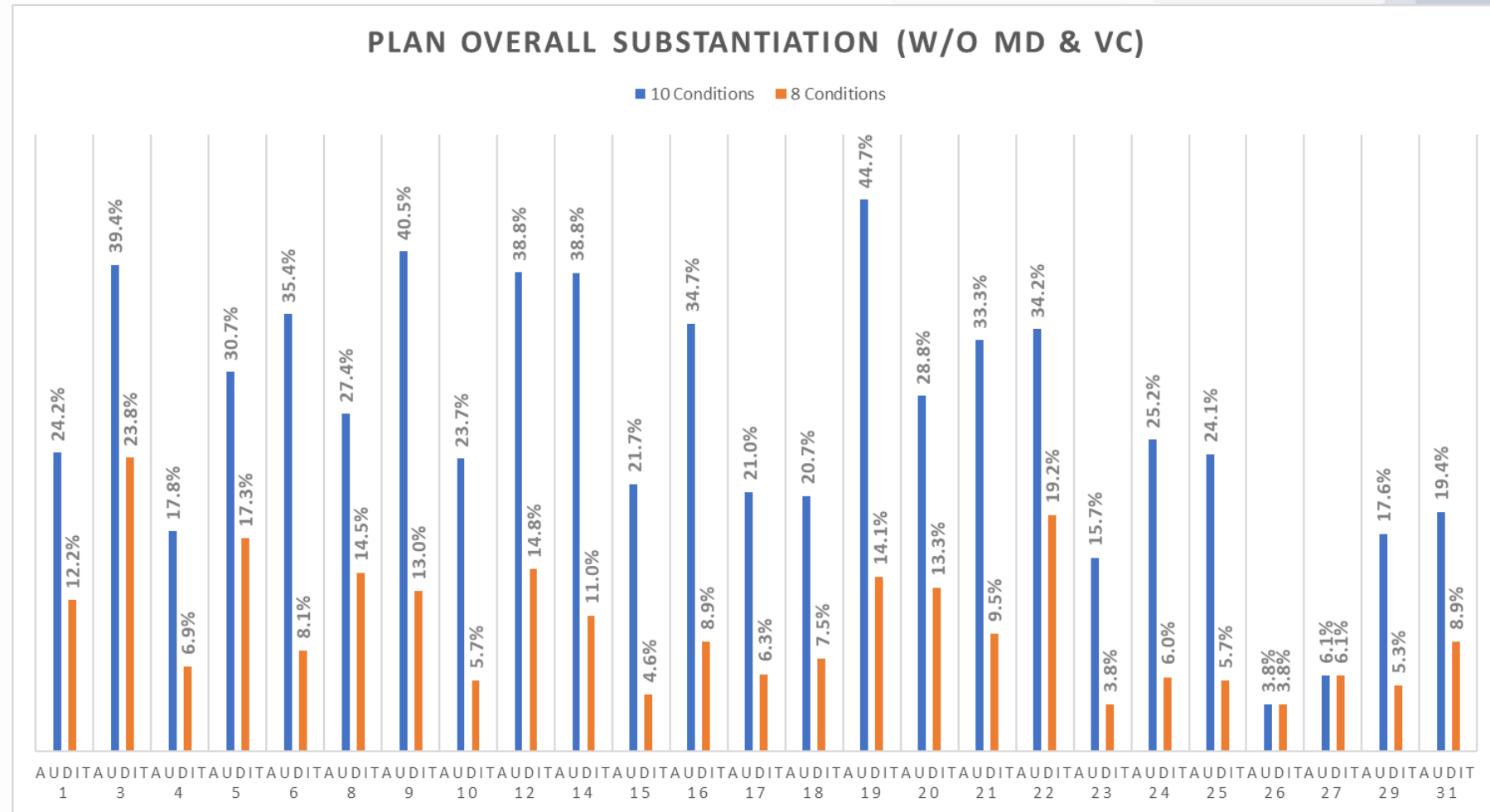


# OIG AUDIT FINDINGS | CURRENT AUDITS

**Without major depressive & vascular claudication \* substantiation rates ranged from 3.8% to 23.8%**

**The best performing plan was able to substantiate 1 out of 4 sample cases**

**\*Note – In the most recent audits, the OIG dropped review of major depressive disorder & vascular claudication**



# OIG AUDIT IMPLICATIONS FOR PROVIDERS IN VALUE-BASED & RISK-SHARING CONTRACTS

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- **As the OIG and CMS pursue reimbursement, this can have implications to providers under value-based agreements with health plans**
  - **Flow-down or pass-thru provisions: If MCOs are required to reimburse CMS for improperly claimed payments, MCOs may pass impact to attributed providers; this could apply to capitation payments, quality payments, and possibly liquidated damages clauses**
  - **Overpayments have been alleged up to 8 years after payment; this requires *reserves* for any financial exposure**

# OIG AUDIT IMPLICATIONS FOR PROVIDERS IN VALUE-BASED & RISK-SHARING CONTRACTS

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- **Methods to Mitigate**
  - **Administrative**
    - Establish methods to detect and address these and similar outlier cases
    - Establish tools to measure patient compliance with care plans
  - **Health plan collaboration**
    - Review contracts for audit-related clauses
    - Determine approach to collaborate with plans in event of audit findings
    - Proactively collaborate with health plan to identify and address suspect cases
  - **Quality of care**
    - Follow-up with members on care plans
    - Medication adherence follow-up
    - Access or scheduling issues

# POLLING QUESTION #2

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- **How confident are you in understanding the impacts of risk adjustment on your organization? (Select one)**
  - **Very**
  - **Moderately**
  - **Not at all**



# HOW PROVIDER ORGS CAN COLLABORATE ON QUALITY INITIATIVES TO STRENGTHEN RELATIONSHIPS WITH HEALTH PLANS

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- **Mutual Objectives and Joint Governance**
  - Establishing mutual objectives is crucial; clearly defining a road map for success via metrics and data enables providers to focus on key performance indicators
  - Joint governance structures, like steering committees, can be set up to develop operating rules, roles, and scope of collaboration
- **Communication and Expectation-setting**
  - **Clear Communication:** Set expectations about what's needed from health plan for physicians to be successful
  - **Request Support:** Includes technical support, data feeds, staff augmentation and support, and analytics/reporting

# HOW PROVIDER ORGS CAN COLLABORATE ON QUALITY INITIATIVES TO STRENGTHEN RELATIONSHIPS WITH HEALTH PLANS

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- **Data Exchange and Collaboration**
  - **Sharing clinical and claims data allows both parties to access and mine intelligence, moving towards collaborative management of individual patients and populations**
  - **Successful collaboration relies on leadership and reimbursement realignment, a thorough operating model, and integrated data systems for Risk Adjustment**

# HOW PROVIDER ORGS CAN COLLABORATE ON QUALITY INITIATIVES TO STRENGTHEN RELATIONSHIPS WITH HEALTH PLANS

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- **Enhance Coordination and Care Management**
  - **Leverage technology for collaborative care management, using software with interface features accessible to both internal team members and external providers; this fosters full collaboration and improves patient healthcare journeys**
  - **Optimize roles and responsibilities: Understand and optimize roles of care management team members including utilization reviewers, care managers, social workers, and administrative staff**

# POLLING QUESTION #3

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- **What are the top challenges you face to establish/maintain a contractual relationship between a health plan & provider organization? (Select all that apply)**
  - **Finding the right decision maker**
  - **Demonstrating value-add your org brings to the table**
  - **Agreeing on reimbursement terms**
  - **Understanding contractual obligations (claims, quality, authorization guidelines)**
  - **Other**

# INFRASTRUCTURE & CAPABILITIES PROVIDER ORGS SHOULD DEVELOP TO BE POSITIONED AS VALUABLE PARTNERS TO HEALTH PLANS & ENHANCE ACO RESULTS

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- **Quality, Quality, Quality**
- **Provider Data Accuracy and Maintenance**
- **Network Adequacy and Coverage**
- **Access and Availability**
- **Communications and Engagement**
- **Value-based Reimbursement and Reasonable Contract Terms – look at the opportunity (incentives/penalties)**

# INFRASTRUCTURE & CAPABILITIES PROVIDER ORGS SHOULD DEVELOP TO BE POSITIONED AS VALUABLE PARTNERS TO HEALTH PLANS & ENHANCE ACO RESULTS

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## Quality Management

Health plan and ACO  
measures vary

## Data Management

Health plan and ACO  
data needs vary

## Practice Management

Staff communications  
and training

## Community Engagement

SDoH, community-based,  
home and community-  
based providers

## Data Integration

Know how you're  
performing

# QUESTIONS

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